

NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

regarding
OFFER TO TENDER BONDS DATED APRIL 29, 2024, AS AMENDED ON MAY 3, 2024
made by
MIAMI-DADE COUNTY, FLORIDA

to the Holders described herein of all or any portion of the maturities of the

MIAMI-DADE COUNTY, FLORIDA

Water and Sewer System Revenue Bonds, Series 2017A

Water and Sewer System Revenue Refunding Bonds, Series 2017B

Water and Sewer Revenue Refunding Bonds, Taxable Series 2019C

*The purpose of this Notice of Final Acceptance of Tendered Bonds, dated May 15, 2024, (the “**Final Acceptance Notice**”) is to provide notice of the County’s final acceptance for purchase of certain Bonds. All other terms relating to the Tender Offer remain unchanged.*

Pursuant to the Offer to Tender Bonds, dated April 29, 2024, as amended on May 3, 2024 (and as may be amended or supplemented, the “**Invitation**”), Miami-Dade County, Florida (the “**County**”) offered to purchase Bonds tendered by any Bondholder for cash (the “**Tender Offer**”) as further described in the Invitation.

Pursuant to and subject to the terms of the Invitation, the principal amounts of the Bonds the County is accepting for purchase are set forth in the tables below. **All of the Bonds set forth in the Notice of Preliminary Acceptance of Tendered Bonds, dated May 13, 2024, have been accepted for purchase by the County.**

This acceptance is subject to the conditions contained in the section “CONDITIONS TO PURCHASE” in the Invitation, including that the consummation of the purchase of the Bonds accepted for tender is conditioned upon the successful closing of the County’s Water and Sewer System Revenue Refunding Bonds, Series 2024B (the “Series 2024B Bonds”). The Series 2024B Bonds are expected to be issued on or about May 29, 2024, subject to the satisfaction of certain customary purchase and delivery conditions.

All terms used herein and not otherwise defined are used as defined in the Invitation.

The Settlement Date is the day on which Bonds tendered to the County for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be May 29, 2024, unless extended, and is subject to the conditions set forth in the Invitation.*** The County may change the Settlement Date by giving notice as described in the Invitation.

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Taxable Bonds

The table below provides the Taxable Bonds that have been accepted for purchase by the County.

Series	CUSIP*	Maturity	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected
2019C	59334DLJ1	10/01/2027	2.501%	\$ 48,055,000	\$16,480,000	\$16,480,000	-
2019C	59334DLK8	10/01/2028	2.551	49,085,000	11,360,000	11,360,000	-
2019C	59334DLL6	10/01/2029	2.601	50,195,000	4,010,000	4,010,000	-
2019C	59334DLM4	10/01/2030	2.741	14,625,000	2,000,000	2,000,000	-
2019C	59334DLN2	10/01/2031	2.841	15,140,000	825,000	825,000	-
2019C	59334DLP7	10/01/2032	2.911	15,630,000	5,240,000	5,240,000	-
2019C	59334DLQ5	10/01/2033	2.981	16,145,000	250,000	250,000	-
2019C	59334DLR3	10/01/2034	3.011	16,690,000	-	-	-
2019C	59334DLS1	10/01/2042	3.490	322,525,000	77,650,000	77,650,000	-

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Tax-Exempt Bonds

The table below provides the Tax-Exempt Bonds that have been accepted for purchase by the County.

Series	CUSIP*	Maturity	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted	Bonds Rejected
2017A	59334DJD7	10/01/2030	5.000%	\$14,200,000	\$ 4,120,000	\$ 4,120,000	-
2017A	59334DJE5	10/01/2031	5.000	14,930,000	5,590,000	5,590,000	-
2017A	59334DJF2	10/01/2032	5.000	15,695,000	6,660,000	6,660,000	-
2017A	59334DJG0	10/01/2033	5.000	16,500,000	5,595,000	5,595,000	-
2017A	59334DJH8	10/01/2034	5.000	17,345,000	7,330,000	7,330,000	-
2017B	59334DKC7	10/01/2030	5.000	35,225,000	24,210,000	24,210,000	-
2017B	59334DKD5	10/01/2031	5.000	36,920,000	28,495,000	28,495,000	-
2017B	59334DKE3	10/01/2032	5.000	38,765,000	25,325,000	25,325,000	-
2017B	59334DKF0	10/01/2033	5.000	40,705,000	24,980,000	24,980,000	-

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